

BANKRUPTCY—ATTORNEY REFERRAL

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Debtor and Bankruptcy Information

Debtor: _____ SSN: _____
Address: _____

Debtor: _____ SSN: _____
Address: _____

Account Number(s): _____
Bankruptcy filing date: _____ Chapter: 7 11 13
Case No.: _____

If a chapter 13: do you want us to file the proof of claim? Yes No

Collateral Information

Collateral #1

- Description of Collateral:
- Replacement Value: \$
- Date and Source of Value:
(attach blue book reports, appraisals, etc).
Estimated Liquidation Costs: \$
- Any other known liens against Collateral: Yes (if so, list all known liens) No

Collateral #2

- Description of Collateral:
- Replacement Value: \$

- Date and Source of Value:
(attach blue book reports, appraisals, etc).
Estimated Liquidation Costs: \$
- Any other known liens against Collateral: Yes (if so, list all known liens) No

Debt Information as of the bankruptcy filing date

Total balance information as of the bankruptcy filing date:

- Principal Balance as of bankruptcy filing date: \$
- Interest to bankruptcy filing date: \$
- Late fees to bankruptcy filing date: \$ (included in principal: Yes No)
- Insurance add ons before bankruptcy: \$ (included in principal: Yes No)
- Other add ons or amounts owing: \$ (included in principal: Yes No)
- All add ons by date, amount and purpose:
- Current Interest Rate: Is rate fixed or variable
- Regular Monthly Payment Amount is: \$
- Date of Last Payment

Breakdown of Past Due Payments as of the bankruptcy filing date

Date payments due:	
Past Due Payments:	\$
Late Charges:	\$
Other charges not included above – e.g., insurance:	\$
TOTAL PAST DUE	\$

- Have you received any payments since the bankruptcy filing date: Yes No

Note: If yes, attach a separate list showing all payments and the dates and amounts.

Part 5. Insurance Information (if secured)

- Is the collateral currently insured? Yes No Don't know
- Have you added lender placed insurance Yes No
- If yes, date you added insurance and amount of premium \$

Part 6. Tell us what else you think we should know:

DOCUMENTS TO ATTACH (COPIES)

- Note and/or loan agreement (signed copy, front and back of all pages)
- Valuation / Appraisal information (even if it's old), if debt secured by collateral
- Trust Deed, if real property account
- Certificate(s) of title, if vehicle account
- Payment history

Part 8. Actions Requested

- File Objection to Chapter 13 Plan
- File Proof of Claim
- File Motion for Relief from Stay
- Attend Reaffirmation Hearing
- Send Letter to Debtor's Attorney
- Pursue Nondischargeability of Debt
- Attend Meeting of Creditors
- Other:

Part 9. Contact Information

Name:
Phone No:
Address:

E-Mail:
Fax:
Date: